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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Stipulated Order  
Approving Compromise Settlement Of  
Robert Susskind Proof of Claim**

Mediation: June 11, 2012  
Time: 9:00 a.m.

Status Conference: July 17, 2012  
Time: 10:00 a.m..

**PLEASE TAKE NOTICE** that the Stipulated Order Approving Compromise Settlement of Robert Susskind Proof of Claim [DE 9823] was entered on June 6, 2012. A true and correct copy of which is attached hereto as Exhibit A.

Dated: June 6, 2012.

**LEWIS AND ROCA LLP**

By /s/ John Hinderaker (AZ #018024)

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*Attorneys for USACM Liquidating Trust*